

Anchorage Economic  
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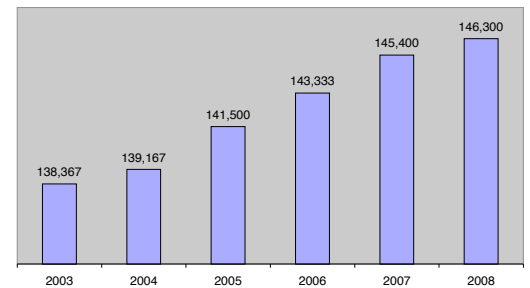
AEDC is pleased to present the first edition of the 2008 Anchorage Quarterly Economic Indicators Report. This report summarizes the most recently updated data contained in the Anchorage Economic Indicators Database. With this database, AEDC continually tracks and updates more than 25 different measures of economic activity in the Anchorage area.

### Total Employment

- Total employment in Anchorage increased by 900 jobs between the 1st quarter of 2007 and the 1st quarter of 2008, an increase of 0.6 percent. An average of 146,300 workers were employed during the 1st quarter of 2008, based on Alaska Department of Labor and Workforce Development data.

- The largest increases in employment between the 1st quarter of 2007 and the 1st quarter of 2008 occurred in the professional and business services sector (330 new jobs) and the retail trade sector (200 new jobs).

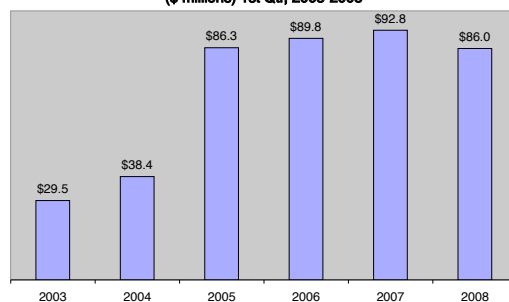
Anchorage Average Quarterly Employment, 1st Quarter (2003-2008)



### Building Permit Values

- Total building permit values, including residential, commercial and government construction, decreased from \$138.0 million in the 1st quarter of 2007 to \$112.9 million in the 1st quarter of 2008, a decrease of approximately 18 percent.

Commercial Construction Permit Values (\$ millions) 1st Qtr, 2003-2008

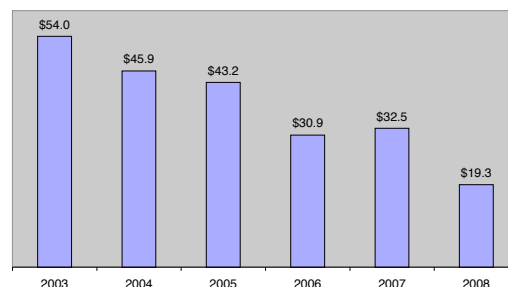


- Commercial building permit values decreased by 7.4 percent between the 1st quarter of 2007 and the 1st quarter of 2008, from \$92.8 million to \$86.0 million.

- Residential building permit values decreased by 40.6 percent between the 1st quarter of 2007 and the 1st quarter of 2008, from \$32.5 million to \$19.3 million.

- The value of construction permits for government projects decreased by 39.7 percent over the same period, from \$12.6 million to \$7.6 million.

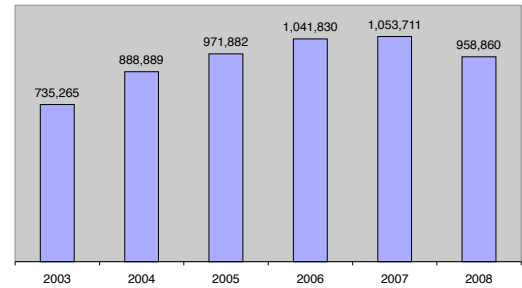
Residential Construction Permit Values (\$ millions) 1st Qtr, 2003-2008



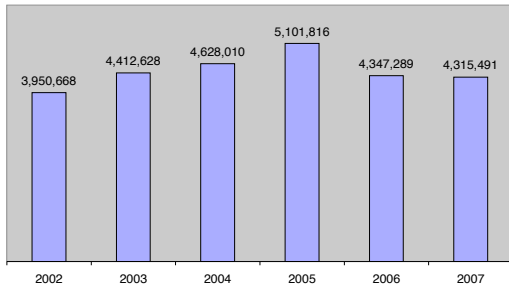
## Anchorage International Airport Traffic

- Total passenger deplanements grew by 6.7 percent between the 1st quarter of 2007 and the 1st quarter of 2008.
- The number of passenger aircraft landings increased by 4.7 percent between the 1st quarter of 2007 and the 1st quarter of 2008.
- The amount of transit cargo passing through Ted Stevens Anchorage International Airport decreased by nine percent over the same period.

Transit Cargo (1,000 Pounds), 1st Qtr  
(2003-2008)



Port of Anchorage - Total Annual Tonnage  
(2002-2007)



## Port of Anchorage Annual Tonnage

- Port of Anchorage total annual tonnage for 2007 totaled 4.32 million tons, a decrease of 0.7 percent since 2006.

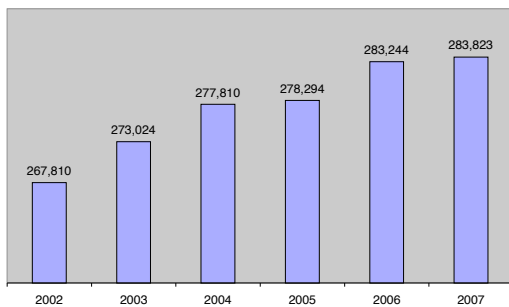
## Room Rental and Tax Receipts\*

- Gross room rental revenues increased by 4.2 percent between the 4th quarter of 2006 and the 4th quarter of 2007.
- Taxable room rental revenues decreased by 0.8 percent between the 4th quarter of 2006 and the 4th quarter of 2007.
- Room tax receipts did not change between the 4th quarter of 2006 and the 4th quarter of 2007.

## Car and RV Rental and Tax Receipts\*

- Car and RV rental receipts increased by 3.0 percent between the 4th quarter of 2006 and the 4th quarter of 2007.
- Car and RV rental tax receipts increased by 1.9 percent over the same period.

Anchorage Population (2002-2007)



## Consumer Price Index

- The Consumer Price Index increased from 177.3 in 2006 to 181.2 in 2007, an increase of 2.2 percent.

## Population

- The population of Anchorage increased from 283,244 in 2006 to 283,823 in 2007, an increase of 0.2 percent.





**Summary Table of Selected Quarterly Indicators for Anchorage**

	Latest Time Period	Latest Measure	Previous Time Period	Previous Measure	Year-to-Year Percent Change
<b>Population</b>	2007	283,823	2006	283,244	+0.2%
<b>Unemployment rate</b>	1st Qtr 2008	5.7	1st Qtr 2007	5.2	+0.5%
<b>Quarterly employment</b>	1st Qtr 2008	146,300	1st Qtr 2007	145,400	+0.6%
<b>Average monthly earnings</b>	2006	\$3,668	2005	\$3,550	+3.3%
<b>Average household income</b>	2006	\$72,900	2005	\$72,400	+0.7%
<b>Personal income (millions)</b>	2005	\$11,203.5	2004	\$10,610.2	+5.6%
<b>Per capita personal income</b>	2005	\$40,670	2004	\$38,758	+4.9%
<b>Total payroll (millions)</b>	2006	\$6,473	2005	\$6,150	+5.3%
<b>Consumer Price Index</b>	2007	181.2	2006	177.3	+2.2%
<b>Commercial building permit values (millions)</b>	1st Qtr 2008	\$86.0	1st Qtr 2007	\$92.8	-7.4%
<b>Residential building permit values (millions)</b>	1st Qtr 2008	\$19.3	1st Qtr 2007	\$32.5	-40.6%
<b>Total building permit values (millions)</b>	1st Qtr 2008	\$112.9	1st Qtr 2007	\$138.0	-18.2%
<b>Ted Stevens Anchorage International Airport statistics</b>					
<i>Cargo enplaned ('000 lbs)</i>	1st Qtr 2008	215,345	1st Qtr 2007	187,752	+14.7%
<i>Cargo deplaned ('000 lbs)</i>	1st Qtr 2008	176,894	1st Qtr 2007	199,009	-11.0%
<i>Cargo transit ('000 lbs)</i>	1st Qtr 2008	958,860	1st Qtr 2007	1,053,711	-9.0%
<i>Passengers enplaning</i>	1st Qtr 2008	481,257	1st Qtr 2007	450,773	+6.8%
<i>Passengers deplaning</i>	1st Qtr 2008	484,457	1st Qtr 2007	453,931	+6.7%
<i>Passenger aircraft landings</i>	1st Qtr 2008	11,764	1st Qtr 2007	11,241	+4.7%
<b>Port of Anchorage total cargo handled (tons)</b>	2007	4,315,491	2006	4,347,289	-0.7%
<b>Room rental and tax receipts (millions)</b>					
<i>Gross rentals</i>	4th Qtr 2007	\$31.9	4th Qtr 2006	\$30.6	+4.2%
<i>Taxable rentals</i>	4th Qtr 2007	\$23.8	4th Qtr 2006	\$24.0	-0.8%
<i>Room tax receipts</i>	4th Qtr 2007	\$2.9	4th Qtr 2006	\$2.9	0%
<b>Car and RV rental and tax receipts (thousands)</b>					
<i>Car and RV Rental tax receipts</i>	4th Qtr 2007	\$518.5	4th Qtr 2006	\$509.0	+1.9%
<i>Car and RV Rental receipts</i>	4th Qtr 2007	\$6,890.0	4th Qtr 2006	\$6,687.2	+3.0%