2016 JOBS

-3,000 JOBS

5.3% AVG. UNEMPLOYMENT
2016 Employment Numbers

+700 Health Care
+200 Leisure & Hospitality
+100 Transportation
+100 Federal Government
2016 Employment Numbers

- FLAT
- Information
- Financial Activities
- Manufacturing
- Social Assistance
2016 Employment Numbers

-1,400 Prof. & Business
-900 Construction
-800 Oil & Gas
-300 Retail
-300 State Government
2017 JOBS through June 2017

-1,600 JOBS

-1.0% DECLINE

5.8% YTD Unemployment
Co-Sponsored by:

+400 Health Care
+200 Local Government
HOUSING
Anchorage Avg. Single Family Home Sales

10-Year Comparison

Anchorage New Housing Units
2009-2017

Source: Alaska Department of Labor and Workforce Development (2009-2016), McDowell Group estimates (2017).
Mat-Su New Housing Units
2009-2016

Source: Alaska Department of Labor and Workforce Development (2009-2016), McDowell Group estimates (2017).
AK Annual Bankruptcy Filings

As of June 30, 2017

0.69 Filings Per Capita
Flat YTD over 2016 YTD
Ranked 51st in U.S.

Source: American Bankruptcy Institute
2017 Q2
ANCi
Anchorage Consumer Optimism Index
Sponsored by: KeyBank
Complied by: Northern Economics
Anchorage Consumer Optimism Index
2017 Q2

Q2 47.5

0 25 50 75 100

Not Optimistic  Optimistic

47.5
Anchorage Consumer Optimism Index
2014-2017

Sponsored by:
KeyBank

All values are expressed on a 0 to 100 scale.
Anchorage Consumer Optimism Index

Local Economy Confidence: 46.9
Personal Financial Confidence: 62.0
Future Expectations: 40.6
2017
3-Year Outlook

Complied by:

Co-Sponsored by:
Anchorage Population Outlook
2005-2020

Anchorage Employment Outlook
2005-2020

Anchorage Personal Income
2005-2020 ($ billions)

ANC Air Passenger Volume
2005-2020 (millions)

ANC Air Freight Volume
2005-2020 (million short tons)

Co-Sponsored by:

Port of Anchorage Volume
2005-2020 (million short tons)

Co-Sponsored by:

Building Permit Values
2005-2020 ($ millions)

Co-Sponsored by:

ANS Oil Price per Barrel
2008-2020

Co-Sponsored by:
Matson, Coffman Engineers, GCI

In summary:

- The latest employment data indicates job losses in several key industry sectors are leveling off.
- Job losses are now being felt in services sector.
- Residential and commercial real estate values are generally stable.
- Bankruptcies and Foreclosures remain relatively low.
- Businesses and consumers have negative confidence in the future.
- A solution to the state government fiscal crisis is critical to overcoming the ongoing crisis in confidence that will keep Alaska in recession for a 3rd year.
Thank You!
All reports available at www.AEDCweb.com
Introducing: Abhi Nemani

Founder of EthosLabs

Speaker Co-Sponsors:

PREMERA
BLUE CROSS BLUE SHIELD OF ALASKA

WEIDNER APARTMENT HOMES

We know the territory.