

Fourth Edition

AEDC is pleased to present the fourth edition of the Anchorage Quarterly Economic Indicators Report for 2009. This report summarizes the most recently updated data contained in the Anchorage Economic Indicators Database. With this database, AEDC continually tracks and updates more than 25 different measures of economic activity in the Anchorage area.



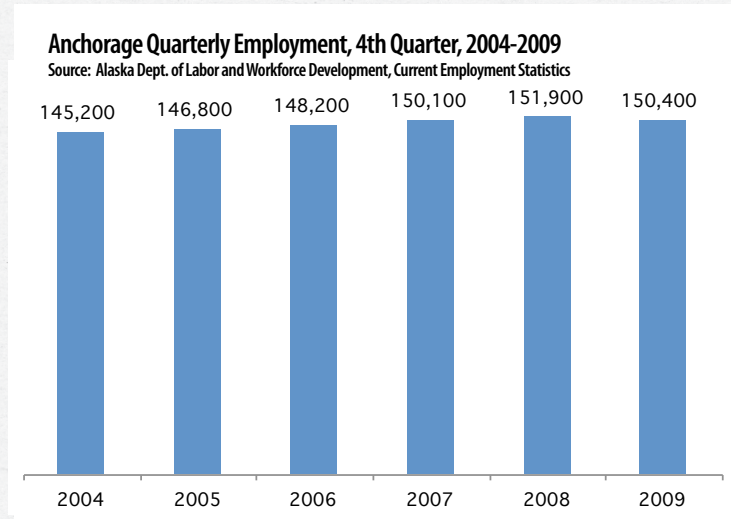
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Development Corporation

Quarterly Employment

- According to the Alaska Department of Labor and Workforce Development (ADOLWD) Current Employment Statistics, total employment in Anchorage decreased by approximately 1,500 jobs between the fourth quarter of 2008 and the fourth quarter of 2009, a decrease of 1.0 percent. On average, 150,400 workers were employed during the fourth quarter of 2009. Average employment for the year declined by 900 jobs (a decline of 0.6 percent), according to the same source.

- The largest declines in employment between the fourth quarter of 2008 and the fourth quarter of 2009 occurred in the construction sector (900 lost jobs) transportation/trade/utilities sector (700 lost jobs), and the information sector (400 lost jobs).

- The largest increases in employment between the fourth quarter of 2008 and the fourth quarter of 2009 occurred in the health sector (870 new jobs), local government education sector (330 new jobs), and state government sector (270 new jobs).



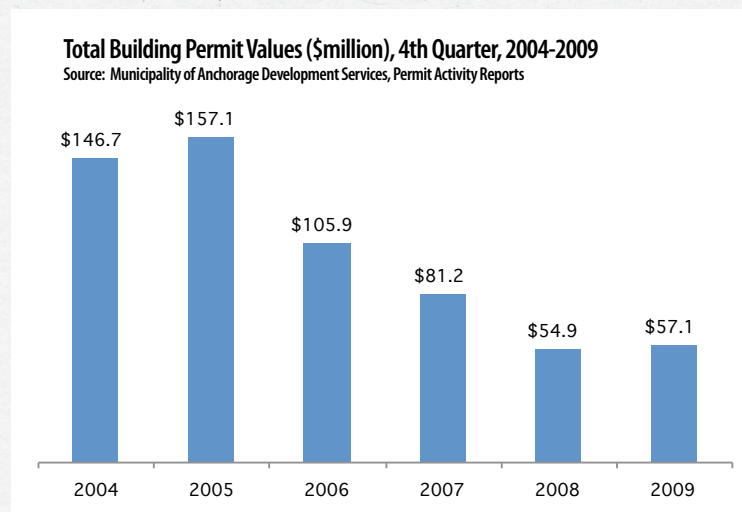
Building Permit Values

- Total building permit values, including residential, commercial and government construction, increased from \$54.9 million in the fourth quarter of 2008 to \$57.1 million in the fourth quarter of 2009, an increase of approximately 3.9 percent.

- Commercial building permit values increased by 11.5 percent, from \$30.5 million to \$34.1 million.

- Residential building permit values increased by 9.2 percent, from \$15.2 million to \$16.6 million.

- Government construction permit values decreased by 30.5 percent, from \$9.1 million to \$6.4 million.



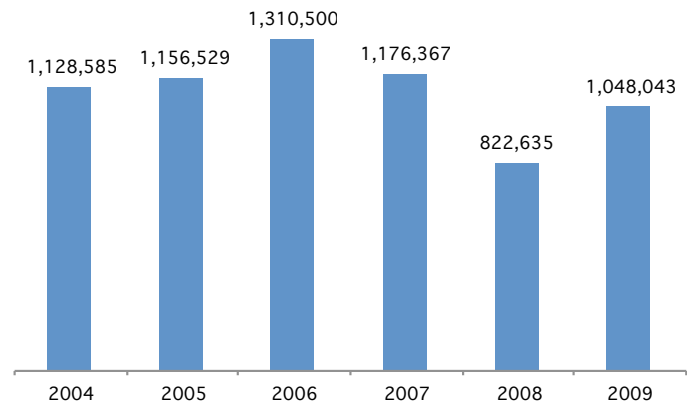
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Ted Stevens Anchorage International Airport Statistics

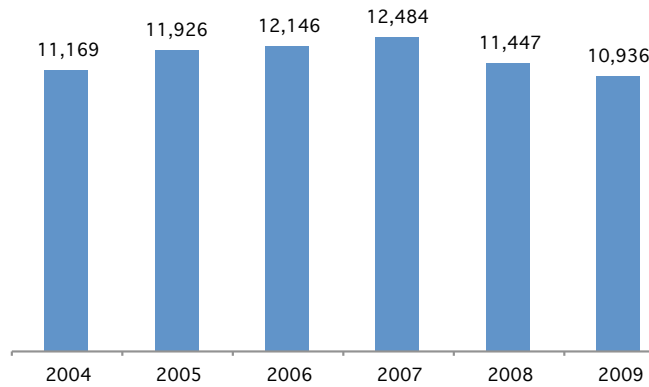
Total passenger deplanements declined by 3.3 percent between the fourth quarter of 2008 and the fourth quarter of 2009.

- The number of passenger aircraft landings dropped by 4.5 percent over the same period.
- The amount of transit cargo passing through Anchorage International Airport increased by 27.4 percent over the same period.

TSAIA Cargo Transit (thousands of pounds) 4th Quarter, 2004-2009
Source: Ted Stevens Anchorage International Airport



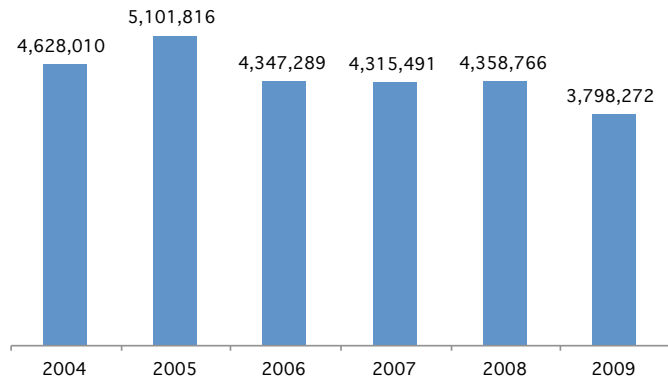
TSAIA Passenger Aircraft Landings 4th Quarter, 2004-2009
Source: Ted Stevens Anchorage International Airport



Port of Anchorage Annual Tonnage

- Port of Anchorage annual tonnage for 2009 totaled 3.8 million short tons, a decrease of 12.9 percent since 2008.

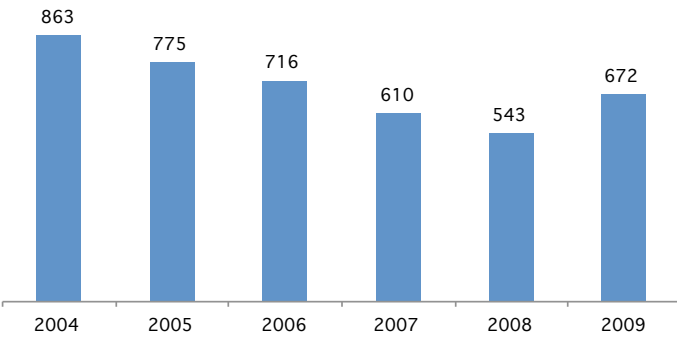
Port of Anchorage Annual Tonnage (short tons) 2004-2009
Source: Port of Anchorage



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Number of Single Family Housing Units Sold, 4th Quarter, 2004-2009

Source: Alaska Multiple Listing Service



Single Family Housing Unit Sales

- The average sales price of a single-family house in Anchorage increased from \$312,420 in the fourth quarter of 2008 to \$316,732 in the fourth quarter of 2009, an increase of 1.4 percent.
- The number of single-family housing units sold increased by 23.8 percent between the fourth quarter of 2008 and the fourth quarter of 2009.

Gross Revenue from Lodging Room Rentals (\$million)

4th Quarter, 2004-2009

Source: Municipality of Anchorage, Treasury Division



Room Rentals

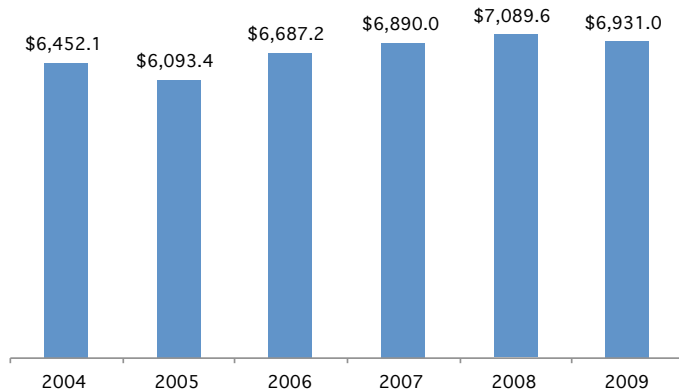
- Gross revenue from room rentals, an indicator for lodging activity in Anchorage, decreased by 6.3 percent between the fourth quarter of 2008 and the fourth quarter of 2009.
- Taxable revenue from room rentals decreased by 9.8 percent between the fourth quarter of 2008 and the fourth quarter of 2009.

Car and RV Rentals

- Revenue from car and RV rentals, a gauge for visitor activity, declined by 2.2 percent between the fourth quarter of 2008 and the fourth quarter of 2009.
- Tax revenue from car and RV rentals decreased by 5.1 percent over the same period

Gross Revenue from Car and RV Rentals (thousands) 4th Quarter, 2004-2009

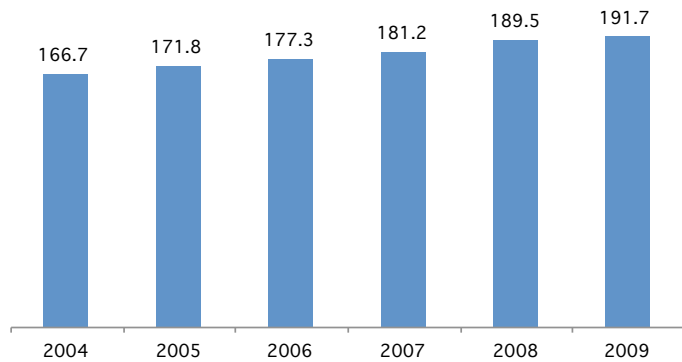
Source: Municipality of Anchorage, Treasury Division



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Anchorage Consumer Price Index, Annual Average, 2004-2009

Source: Bureau of Labor Statistics



Consumer Price Index

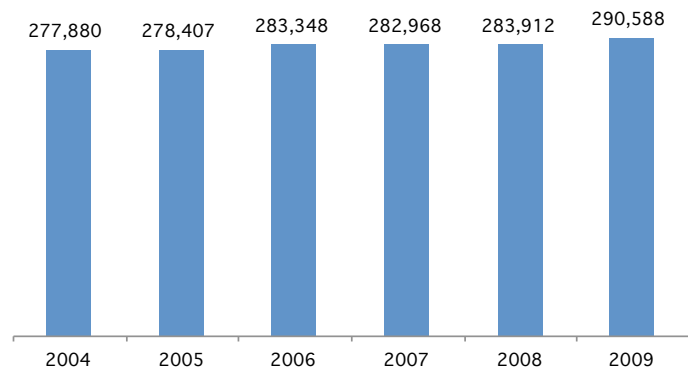
- The Anchorage Consumer Price Index increased from 189.5 in 2008 to 191.7 in 2009, an increase of 1.2 percent.
- The U.S. Consumer Price Index decreased by 0.3 percent, from 215.3 to 214.6 over the same time period.

Population

- The population of Anchorage increased from 283,912 in 2008 to 290,588 in 2009, an increase of 2.4 percent.

Anchorage Population, 2004-2009

Source: Alaska Department of Labor and Workforce Development



Unemployment Rate

- The Anchorage unemployment rate increased from 5.6 percent in the fourth quarter of 2008 to 6.8 percent in the fourth quarter of 2009, an increase of 1.2 percentage points.

Anchorage Unemployment Rate (percent), 4th Quarter, 2004-2009

Source: Alaska Department of Labor and Workforce Development



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Summary Table of Selected Quarterly Indicators for Anchorage

	Latest Time Period	Latest Measure	Previous Time Period	Previous Measure	Year-to-Year Change
Population ^{a)}	2009	290,588	2008	283,912	+2.4%
Consumer Price Index ^{b)}	2009	191.7	2008	189.5	+1.2%
Employment and Earnings ^{a)}					
<i>Unemployment rate</i>	4th Qtr 2009	6.8%	4th Qtr 2008	5.6%	+1.2%
<i>Quarterly employment</i>	4th Qtr 2009	150,400	4th Qtr 2008	151,900	-1.0%
<i>Total payroll (millions)</i>	2008	\$7,226	2007	\$6,863	+5.3%
<i>Average monthly earnings</i>	2008	\$4,011	2007	\$3,864	+3.8%
Income ^{b)}					
<i>Personal income (millions)</i>	2007	\$12,834	2006	\$12,280	+4.5%
<i>Per capita personal income</i>	2007	\$46,243	2006	\$43,957	+5.2%
Building Permit Values (million) ^{c)}					
<i>Commercial</i>	4th Qtr 2009	\$34.1	4th Qtr 2008	\$30.5	+11.5%
<i>Residential</i>	4th Qtr 2009	\$16.6	4th Qtr 2008	\$15.2	+9.2%
<i>Government</i>	4th Qtr 2009	\$6.4	4th Qtr 2008	\$9.1	-30.5%
<i>Total</i>	4th Qtr 2009	\$57.1	4th Qtr 2008	\$54.9	+3.9%
Anchorage International Airport Statistics ^{d)}					
<i>Cargo enplaned ('000 lbs)</i>	4th Qtr 2009	199,389	4th Qtr 2008	182,790	+9.1%
<i>Cargo deplaned ('000 lbs)</i>	4th Qtr 2009	182,327	4th Qtr 2008	162,286	+12.3%
<i>Cargo transit ('000 lbs)</i>	4th Qtr 2009	1,048,043	4th Qtr 2008	822,635	+27.4%
<i>Passengers enplaned</i>	4th Qtr 2009	487,332	4th Qtr 2008	498,522	-2.2%
<i>Passengers deplaned</i>	4th Qtr 2009	479,320	4th Qtr 2008	495,540	-3.3%
<i>Passenger aircraft landings</i>	4th Qtr 2009	10,936	4th Qtr 2008	11,447	-4.5%
Port of Anchorage ^{e)}					
<i>Annual tonnage (short tons)</i>	2009	3,798,272	2008	4,358,766	-12.9%
Lodging Room Rentals (million) ^{c)}					
<i>Gross rentals</i>	4th Qtr 2009	\$33.0	4th Qtr 2008	\$35.3	-6.3%
<i>Taxable rentals</i>	4th Qtr 2009	\$25.5	4th Qtr 2008	\$28.3	-9.8%
<i>Tax revenue</i>	4th Qtr 2009	\$3.1	4th Qtr 2008	\$3.4	-9.8%
Car and RV Rental (million) ^{c)}					
<i>Gross revenue</i>	4th Qtr 2009	\$6.9	4th Qtr 2008	\$7.1	-2.2%
<i>Tax revenue</i>	4th Qtr 2009	\$0.5	4th Qtr 2008	\$0.5	-5.1%
Single Family Housing Unit Sales ^{f)}					
<i>Average price</i>	4th Qtr 2009	\$316,732	4th Qtr 2008	\$312,420	+1.4%
<i>Number of units sold</i>	4th Qtr 2009	672	4th Qtr 2008	543	+23.8%

Note: Business owners, self-employed persons, unpaid volunteers or family help, and private household workers are excluded. Single family housing units include condominiums with land.

Sources: a) Alaska Department of Labor and Workforce Development; b) Bureau of Economic Analysis; c) Municipality of Anchorage; d) Anchorage International Airport; e) Port of Anchorage; and f) Alaska Multiple Listing Service.



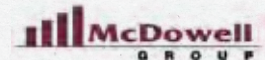
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Economic data compiled by



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