



AEDC Economic Dashboard as of 9/3/2013

	YTD Change	2013				2012				2011				2010				2009			
		4th Qtr	3rd Qtr	2nd Qtr	1st Qtr	4th Qtr	3rd Qtr	2nd Qtr	1st Qtr	4th Qtr	3rd Qtr	2nd Qtr	1st Qtr	4th Qtr	3rd Qtr	2nd Qtr	1st Qtr	4th Qtr	3rd Qtr	2nd Qtr	1st Qtr
Population	0.93%					298,842				296,084				291,826				289,230			
AEDC Business Confidence Composite Index	2.02%	60.7				59.5				56.5				53.6				51.8			
ANCI (Anchorage Consumer Optimism Index)	4.12%		61.4	59.9		57.0	57.6	58.4	58.1	56.4	53.4	54.3	53.8	57.7	53.5	53.5	58.2				
Consumer Price Index	2.75%	210.9				206.6				205.2				202.6				200.3			
Employment and Earnings																					
Employment	1.00%		159,500	154,100		157,300	160,900	158,000	152,500	155,900	155,200	154,000	150,300	153,300	152,800	151,400	146,800	151,000	153,200	152,100	147,600
**Unemployment rate	-13.64%		5.0%	5.2%		4.9%	5.3%	5.8%	6.0%	5.5%	6.0%	6.3%	6.7%	6.3%	6.5%	7.0%	7.5%	6.5%	6.6%	6.6%	6.4%
Total payroll (million)	4.34%					\$8,203				\$7,862				\$7,617				\$7,381			
Average monthly earnings	2.54%					\$4,395				\$4,286				\$4,218				\$4,121			
Income																					
Personal income (million)	5.2%									\$15,062				\$14,322				\$13,676			
Per capita personal income	4.4%									\$50,958				\$48,820				\$47,540			
Building Permit Values (million)																					
Commercial	45.2%		\$142.9	\$99.7		\$47.6	\$35.1	\$58.6	\$108.5	\$33.1	\$67.9	\$100.5	\$78.4	\$107.6	\$32.2	\$46.2	\$40.6	\$34.1	\$28.4	\$64.8	\$107.6
Residential	22.2%		\$61.9	\$29.4		\$21.8	\$53.4	\$54.3	\$20.5	\$13.4	\$33.4	\$43.4	\$21.7	\$11.8	\$46.6	\$49.1	\$17.4	\$16.6	\$39.2	\$40.9	\$15.0
Government	30.6%		\$29.0	\$17.2		\$3.1	\$9.5	\$17.8	\$17.6	\$19.8	\$5.0	\$13.0	\$2.4	\$3.9	\$13.7	\$8.1	\$17.6	\$6.4	\$6.6	\$24.3	\$48.2
Total	37.1%		\$233.9	\$146.3		\$72.6	\$98.0	\$130.6	\$146.6	\$66.3	\$106.2	\$156.9	\$102.5	\$123.3	\$92.5	\$103.4	\$75.6	\$57.1	\$74.1	\$130.0	\$170.8
Ted Stevens Anchorage International Airport																					
Cargo enplaned ('000 lbs)	-9.46%		215,377	215,085		231,560	243,973	247,320	228,143	239,154	241,353	214,059	207,750	211,249	245,987	199,138	172,025	199,389	192,151	151,715	140,786
Cargo deplaned ('000 lbs)	-10.86%		193,317	191,955		208,987	223,434	222,883	209,308	221,827	221,191	193,649	187,773	212,528	222,407	179,171	174,248	182,326	173,756	133,115	134,065
Cargo transit ('000 lbs)	2.06%		943,366	803,893		956,900	948,206	872,193	839,726	989,645	949,193	1,009,931	932,314	1,087,056	1,030,837	1,109,809	823,322	1,048,041	788,887	692,994	560,710
Passengers enplaned	1.22%		651,657	478,353		508,776	830,274	635,418	481,027	519,864	857,253	628,590	477,113	514,566	835,430	594,413	441,289	487,332	811,823	596,564	444,848
Passengers deplaned	1.14%		675,563	482,805		501,107	786,411	664,966	480,373	512,250	825,087	666,922	482,611	509,781	803,240	619,022	443,983	479,320	789,743	627,729	445,268
Passenger aircraft landings	3.84%		14,320	10,637		11,285	14,795	13,190	10,844	11,834	15,061	13,572	10,775	11,102	15,238	12,857	10,315	10,945	14,672	12,552	10,021
Port of Anchorage																					
Annual tonnage (short tons)	-9.21%					3,754,231				4,135,214				3,962,962				3,798,272			
Alaska Railroad																					
Annual passenger ridership	-6.95%		127,491	5,503		4,294	252,560	138,397	4,524	1,852	272,022	134,445	2,834	2,458	267,039	133,484	2,154	2,282	304,334	160,919	3,249
Annual freight tonnage (short tons)	-12.03%		1,545,241	852,000		1,066,460	1,957,416	1,734,798	990,289	1,107,084	2,088,322	2,038,709	1,178,105	1,150,197	2,361,475	2,093,679	1,062,950	1,132,569	2,211,587	1,889,537	1,000,707
People Mover																					
Fixed Route Riders	-4.87%		1,023,068	1,021,542		961,844	977,447	1,087,380	1,061,878	999,384	1,067,369	1,076,142	1,005,606	960,924	1,057,035	1,072,887	1,054,696	997,152	1,095,063	1,104,537	986,258
Lodging Room Rentals (million)																					
Gross revenue	1.47%		\$62.3	\$37.4		\$39.2	\$87.4	\$61.7	\$36.6	\$37.1	\$81.6	\$59.5	\$34.5	\$34.7	\$77.9	\$56.7	\$31.7	\$33.0	\$71.0	\$49.4	\$30.3
Taxable revenue	2.78%		\$53.5	\$29.9		\$31.1	\$76.7	\$52.3	\$28.8	\$29.0	\$72.1	\$49.9	\$26.4	\$26.4	\$66.9	\$46.0	\$24.4	\$25.5	\$61.7	\$41.8	\$23.7
Tax revenue	2.78%		\$6.4	\$3.6		\$3.7	\$9.2	\$6.3	\$3.5	\$3.5	\$8.6	\$6.0	\$3.2	\$3.2	\$8.0	\$5.5	\$2.9	\$3.1	\$7.4	\$5.0	\$2.8
Car and RV Rentals (million)																					
Gross revenue	1.82%		\$15.3	\$7.5		\$7.2	\$33.3	\$14.9	\$7.5	\$7.2	\$35.5	\$15.5	\$6.7	\$6.9	\$33.4	\$14.4	\$6.4	\$6.9	\$29.9	\$13.9	\$6.8
Tax revenue	1.96%		\$1.2	\$0.6		\$0.5	\$2.6	\$1.1	\$0.6	\$0.6	\$2.7	\$1.2	\$0.5	\$0.5	\$2.6	\$1.1	\$0.5	\$0.5	\$2.3	\$1.0	\$0.5
Single Family Housing Unit Sales																					
Average price	1.49%		\$343,406	\$331,076		\$338,375	\$339,632	\$345,335	\$319,215	\$318,263	\$322,369	\$326,705	\$318,617	\$327,037	\$334,268	\$326,375	\$328,811	\$316,573	\$326,527	\$322,711	\$315,010
Number of units sold	16.30%		832	488		692	828	693	442	588	737	625	422	586	587	730	397	676	775	564	434
**Delinquency & Foreclosure Rates																					
Delinquencies (National Rank)																					
Alaska	-6.23%		3rd Best	4th Best		3rd Best	2nd Best	4th Best	3rd Best	3rd Best	4th Best	4th Best	3rd Best	3rd Best	4th Best	3rd Best	3rd Best	2nd Best	4th Best	4th Best	4th Best
US	-7.48%		3.76%	3.65%		3.72%	4.13%	4.01%	3.74%	4.25%	4.52%	4.46%	3.99%	4.30%	4.95%	4.76%	4.57%	4.75%	5.07%	4.72%	4.11%
Total Foreclosures in Progress (National Rank)			5th Best	4th Best		4th Best	3rd Best	4th Best	3rd Best	2nd Best	1st Best	2nd Best	1st Best	1st Best	2nd Best	2nd Best	1st Best	2nd Best	2nd Best	2nd Best	3rd Best
Alaska	5.73%		1.66%	1.57%		1.36%	1.58%	1.57%	1.32%	1.07%	0.73%	0.81%	0.82%	0.79%	0.96%	1.30%	1.23%	1.22%	1.40%	1.17%	0.99%
US	-13.00%		3.68%	3.96%		3.85%	4.08%	4.23%	3.83%	3.54%	3.27%	3.24%	3.35%	3.30%	3.22%	3.62%	3.93%	3.57%	4.47%	4.30%	3.85%
Started Foreclosures: FHA Loans (National Rank)																					
Alaska	-33.33%		4th Best	3rd Best		2nd Best	1st Best	5th Best	8th Best	7th Best	4th Best	4th Best	3rd Best	3rd Best	3rd Best	2nd Best	2nd Best	1st Best	3rd Best	4th Best	2nd Best
US	-47.06%		0.44%	0.39%		0.31%	0.41%	0.66%	0.53%	0.57%	0.30%	0.36%	0.46%	0.41%	0.56%	0.49%	0.48%	0.50%	0.57%	0.51%	0.40%

* Source: Alaska Housing Finance Corporation

**Quarterly comparison measured in percentage point change

Source: McDowell GROUP